

# ESPI 11<sup>th</sup> Autumn Conference "Innovation in the New Space Economy"

12-13 September 2017, ESPI, Vienna

# Supported by:









# **Programme**

### Day 1 (Afternoon): 12 September 2017, 14:00 - 17:30

#### 13:00 -14:00 Welcome Reception and Registration

#### **Opening of the Conference**

| Nr. | Agenda item    | Speakers   |
|-----|----------------|--|
| 1.  | Welcome        | <ul> <li>Jean-Jacques Tortora (Director - ESPI)</li> </ul>   |
| 2.  | Opening speech | <ul> <li>Pierre Delsaux (Deputy DG, DG GROW, European<br/>Commission) (Confirmed)</li> </ul>   |
| 3.  | Keynote speech | <ul> <li>Luca del Monte (Space Economy Manager-ESA)</li> <li>(Confirmed)</li> <li>Claire Jolly (Head of Space Forum - OECD) (Invited)</li> </ul> |

#### **Session 1: Challenges Ahead of the European Space Sector**

Moderator: Klaus Pseiner, Managing Director – Austrian Research Promotion Agency (FFG)

Rapporteur: Marco Aliberti, Resident Fellow – ESPI

| Nr. | Topic                         | Potential Speakers  |
|-----|-------------------------------|---|
| 4.  | State of the Art              | <ul> <li>Pierre Lionnet (Research Director- Eurospace)</li> <li>(Confirmed)</li> </ul>  |
| 5.  | Private Sector in the US      | <ul> <li>Henry Hertzfeld (Research Professor – Space<br/>Policy Institute, George Washington University)<br/>(Confirmed)</li> </ul> |
| 6.  | The Rise of the Private Actor | <ul> <li>Alessandra Vernile (Resident Fellow - ESPI)</li> <li>(Confirmed)</li> </ul>  |
| 7.  | Space 4.0                     | <ul> <li>Isabelle Duvaux-Béchon (Head of Member<br/>States Relations and Partnerships Office)<br/>(Confirmed)</li> </ul>            |

Private dinner with Speakers and members of the Advisory Council.

#### Day 2 (Morning): 13 September 2017, 9:00 – 12:00

#### 08:30 - 09:00 Welcoming Coffee

| Nr. | Торіс          | Speaker   |
|-----|----------------|---|
| 8.  | Keynote Speech | <ul> <li>Gerd Gruppe (Member of DLR Executive Board)<br/>(Confirmed)</li> </ul> |

#### **Session 2: Innovation in the Global Space Economy**

Moderator: Geneviève Fioraso, Former French Minister for Higher Education, Research and Space,

and Chairperson - ESPI Advisory Council

Rapporteur: Cenan Al-Ekabi, Resident Fellow – ESPI

| Nr. | Topic  | Speakers  |
|-----|--|---|
| 9.  | Space Innovation: New Trends and Issues  | <ul> <li>Lionel Suchet (Director of Innovation,<br/>Applications and Science - CNES) (Confirmed)</li> </ul>   |
| 10. | New business models at the interface of the space industry and digital economy         | <ul> <li>Rainer Horn (Managing Partner- Spacetec<br/>Partners) (Confirmed)</li> </ul>   |
| 11. | US as incubation model for the private sector  | NASA Representative (Invited)   |
| 12. | ESA engagement with private actors in telecom business                                 | <ul> <li>Hermann Ludwig Moeller (Head of the<br/>Institutional and European Programmes Office<br/>within the Directorate of Telecommunications<br/>and Integrated Applications- ESA) (Confirmed)</li> </ul> |
| 13. | ESA engagement with the PNT sectors: the NAVISP programme a key enabler for innovation | Pierluigi Mancini (Head of the GNSS     Demonstration Office- ESA) (Confirmed)  |
| 14. | The European space innovation  | <ul> <li>Giovanni Pandolfi (CTO and Co-Founder,<br/>LeafSpace) (Confirmed)</li> </ul>   |
| 15. | New Worlds: Space Resources  | <ul> <li>Rick Tumlinson (Founder, New Worlds Institute,<br/>Deep Space Industries, Space Frontier<br/>Foundation) (Confirmed)</li> </ul>  |

#### 12:00 -13:00 Buffet Lunch

# Day 2 (Afternoon): 13 September 2017, 13:00 - 15:30

| Nr. | Topic          | Speaker   |
|-----|----------------|---|
| 16. | Keynote Speech | Roberto Battiston, President - the Italian Space Agency (ASI) (Confirmed) |

#### **Session 3: Medium-Long Term Perspectives for the Space Economy**

Moderator: Eric Morel De Westgaver, Director – Industrial, Procurement and Legal Services of ESA Rapporteur: Alessandra Vernile, Resident Fellow – ESPI

| Nr. | Topic  | Speakers   |
|-----|--|--|
| 17. | Forecast on technology and associated economic impact        | <ul> <li>Carissa Christensen (CEO and Founder- Bryce<br/>Space &amp; Technology) (Confirmed)</li> </ul>  |
| 18. | The forward look on space economy:<br>Financial Perspectives | <ul> <li>Mark Boggett (Managing Director- Seraphim<br/>Space and Special Situations Fund) (Confirmed)</li> <li>Gunnar Muent (Director of Innovation and<br/>Competitiveness Department- European<br/>Investment Bank) (Confirmed)</li> </ul> |
| 19. | The forward look on space economy:<br>Global Perspectives    | <ul> <li>Nicolas Bouzou (Economist and Founding<br/>Director - Asteres) (Confirmed)</li> <li>Guoyu Wang (Professor – Beijing Institute of<br/>Technology) (Confirmed)</li> </ul>   |

#### Panel Discussion and Closing - 15:30 - 16:30

| Nr. | Agenda item    | Speakers  |
|-----|----------------|---|
|     |                | Geneviève Fioraso, Former French Minister for   |
| 20. | Closing Speech | Higher education, Research and Space, and       |
|     |                | Chairperson - ESPI Advisory Council (Confirmed) |

#### 16:30 End of the Conference